

LOAN STATUS REPORT
As of SEPTEMBER, 2020

Name of GOCC: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY

PARTICULARS	CREDITOR	Total Amount of Loan Facility/Credit Line (in Original Currency) 1A	Total Amount of Loan Facility/Credit Line (in Philippine Currency) 1B	Commitment Fee, if applicable	Total Amount Drawn from the Loan Facility/Credit Line (in Original Currency) 2A	Total Amount Drawn from the Loan Facility/Credit Line (in Philippine Currency) 2B	Amount Utilized from the Amount Drawn (in Original Currency) 3A	Amount Utilized from the Amount Drawn (in Philippine Currency) 3B	Amount Unutilized (in Original Currency) [2A-3A]	Amount Utilized (in Philippine Currency) [2B-3B]	List of related projects and its brief description (add another sheet, if needed)	Status of the Loan Program/Project	Outstanding Loan Balance (in Original Currency)	Outstanding Loan Balance (in Philippine Currency)
DOMESTIC DEBT		see Note 1		see Note 2	see Note 3		see Note 4					see Note 5	see Note 6	
A. NG-Guaranteed														
B. On Lending From NG														
C. Non-NG Guaranteed														
FOREIGN DEBTS														
A. NG-Guaranteed		Y1,352,000,000	P327,360,775	NONE	Y1,350,500,449	P737,393,459.14	Y1,350,500,449	P737,393,459.14	Y1,499,551	P963,087.41	Boracay Environmental Infrastructure Project	Completed	Y329,370,000	150,456,387.27
B. Non-NG Guaranteed														

Definition:

1. NG-Guaranteed - these are covered by the loan contracts entered with the reporting GOCC and creditors guaranteed by the National Government.
2. On Lending from NG - these are covered by the loan contracts entered with the National Government (NG) and creditors, and relent to the GOCCs.
3. Non-NG Guaranteed - these are loan contracts entered by the GOCCs not guaranteed by the National Government.

Prepared and Checked by:

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TABLE A: Debt Profile
AS OF SEPTEMBER 2020
(In Absolute Amount)

Name of GOCC: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY

PARTICULARS	CREDITOR	Actual Amount of Loan (In Original Currency)	Actual Amount of Loan (In Peso Equivalent)	Amount Drawn (In Original Currency)	Amount Drawn (In Peso Equivalent)	Project and Brief description of the project	Status of the Project	Outstanding Balance As of SEPTEMBER 30, 2020
DOMESTIC DEBT								
A. NG-Guaranteed								
B. On Lending From NG								
B.1 Regular Loans								
B.2 Restructured Loans								
C. Non-NG Guaranteed								
FOREIGN DEBITS								
A. NG-Guaranteed	JICA	Y1,352,000,000	P737,393,459.14	Y1,350,500,449	P737,393,459.14	Boracay Environmental Infrastructure Project	Completed	Y329,370,000
B. Non-NG Guaranteed								

Notes:

1. National Government (NG) Relent Loans are GOCC loans from the NG that are sourced from domestic or foreign borrowings of the NG.
2. Please indicate if loan / borrowing has been subjected to Derivative Financing (i.e. Swaps, Options, etc).
3. "Others" include Loans from GFIs / Other GOCCs from Domestic Banks and other sources that are not NG-guaranteed.
4. If applicable, please provide supporting documents/loan agreements for obligations falling under "Others".

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