

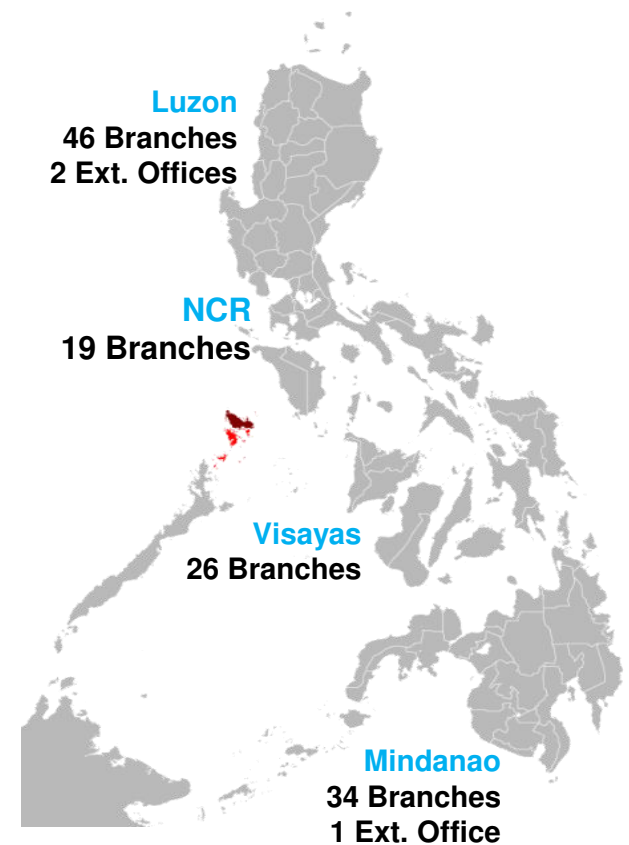
Development Bank of the Philippines

TIEZA INVESTMENT FORUM

September 13, 2018

Development Bank of the Philippines

- 100% owned by the National Government
- Country's Premier Development Financial Institution
- 71 Years in Existence
- Key Player in Nation-Building
- 1st Philippine bank to be ISO 14001 Certified



Branches	Extension Offices	On-site ATMs	Off-site ATMs
125	3	178	560

As of July 25, 2018

Priority Developmental Thrusts



Infrastructure and Logistics



Environment



Social Services & Community
Development

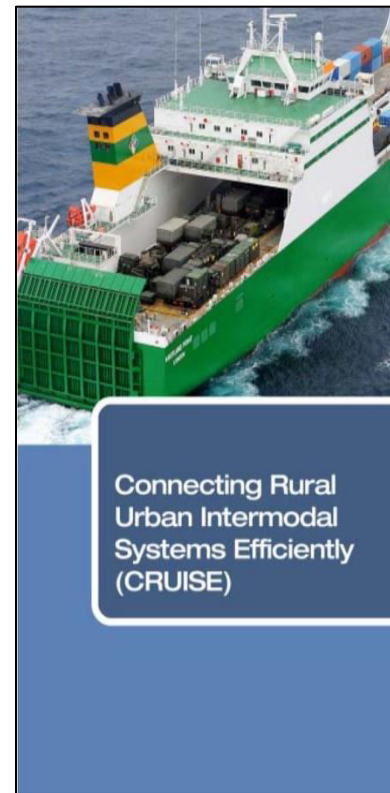
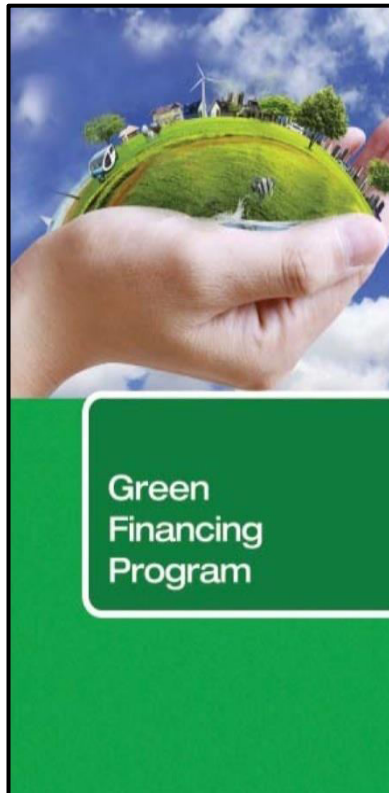


Micro, Small & Medium Enterprises

DBP is guided by the 17 Sustainable Development Goals



FINANCING PROGRAM FOR THE TOURISM INDUSTRY





Connecting Rural Urban Intermodal Systems Efficiently (CRUISE) Program





Eligible Projects under CRUISE



1. **Transportation – Land, Sea and Air Transport Services and Infrastructure**
2. **Logistics - Packaging, Transport and Distribution Facilities , Cargo Consolidation**
3. **Tourism**
 - 3.1 Tourism Accommodation Facilities
 - 3.2 Access Roads leading to the Tourist Spot



Eligible Borrowers



1. Private Corporations – at least 60% Filipino-owned; 70% Filipino owned for ODA project financing
2. Cooperatives and Associations
3. Local Government Units
4. Government Owned and Controlled Corporations

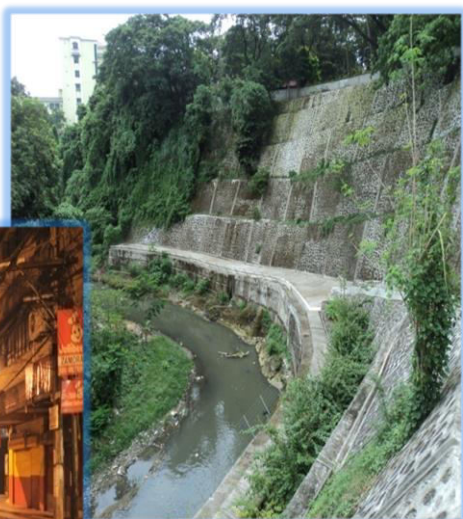
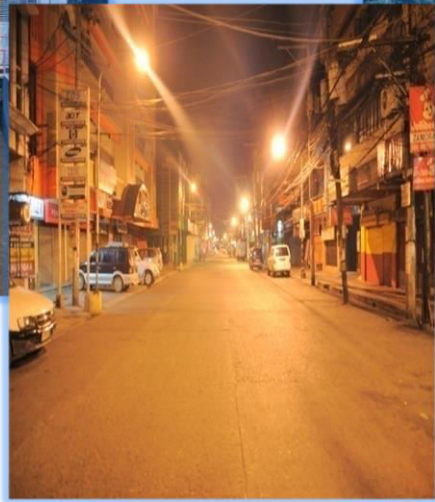
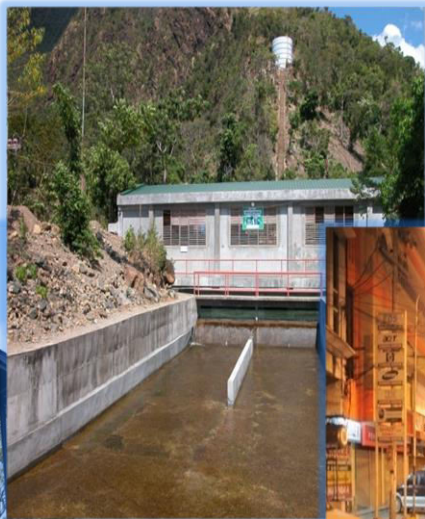


Eligible Expenditures



1. Project preparation activities (not to exceed 10% of total project cost)
2. Capital expenditures
3. Initial working capital (equivalent to first 6 months of operations only)
4. Refinancing of loans may be allowed provided there is an additional loan intended to improve existing transport facilities

DBP Green Financing Program

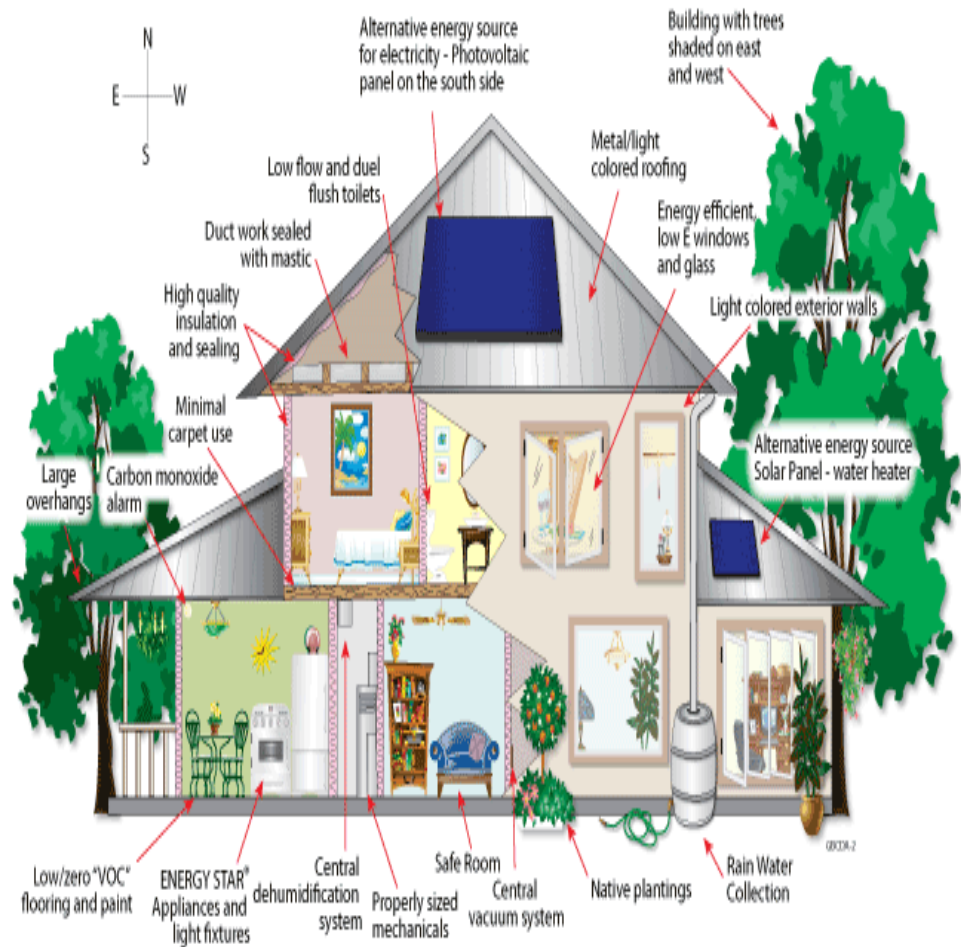


DBP Green Financing Program



DBP's umbrella program to support the Bank's strategic thrust of environmental protection and the country's green growth strategy.

Components of Green Building



- **Private Corporations/Enterprises**
 - **Local Government Units (LGUs)**
 - **Government Owned and Controlled Corporation (GOCCs)**
 - **Government Agencies, where allowed**
 - **Cooperatives/Associations**
 - **Participating Financial Institutions (PFIs) / Microfinance Institutions (MFIs)**
-

➤ **Capital Investments**

- Installation, construction, maintenance, rehabilitation, expansion, improvement or upgrading of physical assets and facilities
- Acquisition of equipment

➤ **Initial Working Capital**

➤ **Consulting Services for Project Preparation Activities**

➤ **Refinancing of Eligible Existing Operational Projects***

** In addition to a new loan proposal for an eligible project*

➤ **Maximum Loanable Amount**

- Private corporations/enterprises/cooperatives
 - up to 80% of total project cost
- LGUs/GOCCs/GA
 - up to 90% of total project cost

➤ **Interest Rate based on prevailing market rate**

➤ **Equity Participation**

- Private corporations/enterprises/cooperatives
 - minimum of 20% of total project cost
- LGUs/GOCCs/GA
 - minimum of 10% of total project cost

➤ **Repayment Terms**

- Up to 15 years with maximum of 5 years grace period

- Letter of Intent
- Company Information/Profile
- Audited Financial Statements (past 3 years)
- Feasibility Study or Project Proposal
- Applicable Environmental Permits
(e.g. ECC/CNC)



DBP. Your Partner in Sustainable Development.

Thank You!