

DBP

Investment Forum



DBP Overview

7
years

Refreshed. Revitalized. Steadfast



100% Government-owned financial institution

Key institution in funding **nationwide
development**

Mandate and Mission

- To influence + accelerate sustainable **economic growth** of the country
- To **service the financing needs** of enterprises, infrastructure efficiency, livelihood and job creation



Business Thrusts

Business Thrusts

Social Services

Environment



mSME

Infrastructure
& Logistics



Social Services



Health Care



Education



Housing Community
Development



Eco-Tourism

Infrastructure and Logistics



Road RORO Terminal
Systems



Grains Highway



Cold Chain



Financial Assistance
to OFWs



Micro, Small & Medium
Loans

ICONS and BCG Program

Environment



Water Supply



New and Renewable Energy



Alternative Fuel



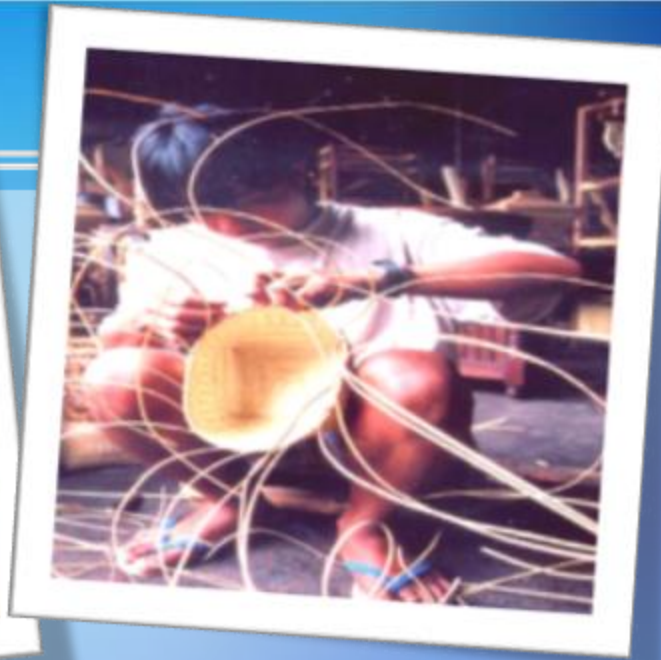
Solid Waste Management



Pollution Control



Intensify **financing** of major infrastructure, projects with environmental impact, social services projects



Strong support to mSME programs

Partnership with BSP Credit Surety Fund:

- Expands MSMEs access to credit
- Quick credit guarantee system
- Surety takes the place of hard collateral



Guidelines to Lending

Eligible Borrowers

- Local Government Units (LGUs)
- GOCCs
- Electric Cooperatives
- Water Districts (WDs)
- Participating Financial Intermediaries (PFIs)
- Cooperatives/Associations
- Private Corporations



Sub-Loan Size

| DBP FINANCING | |
|--|--------------------------------------|
| LGUs, WDs, GOCCs, Cooperatives/Associations | Up to 100% of the total project cost |
| Private | Up to 80% of the total project cost |

Tenor, Grace Period and Availment Period

TERM LOAN FACILITY

| | |
|---------------|---|
| TENOR | Up to 15 years <i>depending on projects cash flow</i> |
| PURPOSE | To finance construction, acquisition and permanent working capital requirements |
| GRACE PERIOD | Up to 3 years |
| INTEREST RATE | Based on prevailing market rate |

Tenor, Grace Period and Availment Period

| CREDIT LINE FACILITY | |
|----------------------|---|
| TENOR | Up to 30, 60, 90, 120 and 180 days PN depending on projects cash flow. Rollover/Re-availment allowed subject to 10% partial clean-up. |
| PURPOSE | To finance receivables, inventory and working capital requirements of the business. |
| INTEREST RATE | Based on prevailing market rate |
| AVAILMENT PERIOD | Within 1 year from the date of Approval |



Committed to fund development programs
that are **sustainable, reliable**, and
provide **continuity** for the greater good



DBP is here to **serve you**, as your partner in **progress**.

Thank You!

