

# GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)

FOR THE YEAR 2014

## GENERAL INSTRUCTIONS:

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN **EXCEL FORMAT** SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. **ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: <div style="text-align: center;">TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY</div>		DATE CREATED: <div style="text-align: center;">12-May-09</div>	
SECONDARY NAME, IF ANY. <div style="text-align: center;">NA</div>		FISCAL YEAR END: <div style="text-align: center;">31-Dec-14</div>	
CHARTER, IF ANY. <div style="text-align: center;">TOURISM ACT OF 2009 OR REPUBLIC ACT 9593</div>			
DATE OF ANNUAL MEETING PER BY-LAWS: <div style="text-align: center;">BOARD MEETINGS EVERY MONTH OR UPON AGREEMENT</div>		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000 804 761	
ACTUAL DATE OF ANNUAL MEETING: <div style="text-align: center;">MAY 12 &amp; OCTOBER 27, 2014</div>			
COMPLETE PRINCIPAL OFFICE ADDRESS: <div style="text-align: center;">142 AMORSOLO ST., LEGASPI VILLAGE, MAKATI CITY</div>		URL ADDRESS: tieza.gov.ph	
COMPLETE BUSINESS ADDRESS: <div style="text-align: center;">142 AMORSOLO ST., LEGASPI VILLAGE, MAKATI CITY</div>			
NAME OF EXTERNAL AUDITOR & ITS ATTACHED AGENCY (if applicable): <div style="text-align: center;">COMMISSION ON AUDIT NA</div>		E-MAIL ADDRESS: corsec_tieza@yahoo.com.ph	
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <div style="text-align: center;">TOURISM</div>			
		FAX NUMBER <div style="text-align: center;">02 8450683</div>	
		TELEPHONE NUMBER(S): <div style="text-align: center;">02 8450683</div>	
		GEOGRAPHICAL CODE: <div style="text-align: center;">1229</div>	
===== INTERCOMPANY AFFILIATIONS =====			
PARENT COMPANY		ADDRESS	
NA		NA	
SUBSIDIARY/AFFILIATE		ADDRESS	
NA		NA	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY

## CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK, <i>if applicable</i>	<i>Per Republic Act 9593</i>
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	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	----- - NA -----	----- ----- -----	----- ----- -----	----- ----- -----
TOTAL			TOTAL P	

SUBSCRIBED CAPITAL, <i>if applicable</i>	Php 250,000,000.00
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FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
NA	-----	NA	-----	-----	-----	-----	-----
TOTAL				TOTAL	TOTAL P		

PAID-UP CAPITAL, if applicable Php 10,850,214.62

FILIPINO	NO. OF STOCK-	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
NA		NA				
NA	-----	NA	-----	-----	-----	-----
				-----	-----	-----
				-----	-----	-----
				-----	-----	-----
				-----	-----	-----
TOTAL				TOTAL P		

NOTE: USE ADDITIONAL SHEET IF NECESSARY



**GOVERNMENT CORPORATION INFORMATION SHEET**

GOVERNMENT CORPORATION NAME:									
TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY									
DIRECTORS / OFFICERS									
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES	
1. RAMON R. JIMENEZ, JR. 351 Sen. Gil Puyat Ave., Makati City	Y	C	N			123 433 344	NONE (EX-OFFICIO)		
2. MARK T. LAPID 142 Amoroso St., Legaspi Vill., Makati City	Y	M	N			912 305 951			
3. ROGELIO L. SINGSON DPWH, Bonifacio Drive, Port Area, Manila	Y	M	N			133 836 296			
4. Usec. AUSTERE PANADERO DILG-NAPOLCOM Center, EDSA, Quezon City	Y	M	N			125 319 418			
5. Usec. ANALISA R. TEH DENR, Visayas Ave., Diliman, Quezon City	Y	M	N			126 955 863			
6. LUWALHATI ANTONINO 4/F SSS Bldg., J.P. Laurel Ave., Davao City, Davao	Y	M	N			149 909 053			
7. DOMINGO RAMON ENERIO III 4/F Legaspi Tower, 300 Roxas Blvd., Pasay City	Y	M	N			130 135 344			
8. ROY B. MARTIN Lot 8 Blk 10 P3 Plapla, Malabon City	Y	M	N			101 343 306		per diem&reimbursable expenses	
9. LUCAS NUNAG 29 Charleyville St., White Plains, Q.C	Y	M	N			110 703 260			
10. ROBERTO U. TEO 160 5th A St., Ecoland Phase 1, Matina, Davao	Y	M	N			101 166 193			
11. CATHERINE B. TURVILL 49 Lanuza Bay Southbay Gardens, Paranaque	Y	M	N			129 525 371			
12. MARIA VIDA H. STOIFLL Unit 2904B BSA Towers Bank Drive, Mandaluyong, City	Y	M	N			117 578 586			
INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.									

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY

BOARD COMMITTEES	FUNCTION	COMPOSITION
FINANCE COMMITTEE	To analyze financial statements, progress and accomplishment reports submitted by Management and proposed infrastructure projects to be funded by the Authority.	DENR-Usec. Analiza The (Chairman) DPWH Sec. Rogelio Singson (Member) Dir. Vivian Otaza (Member)
ETHICS, AUDIT AND GOVERNANCE COMMITTEE	Organize the periodic self-assessment of the Board of Directors in the light of its Code of Corporate Governance. Examine in depth audit and accounting issues, as well as internal controls; and Act as the Special Administrative Disciplinary Committee to hear administrative complaints and disciplinary cases against any member of the Board and Senior Management.	Dir. Lucas Nunag (Chairman) Sec. Luwalhati Antonino (Member) DILG-Usec. Austere Panadero (Member)
HUMAN RESOURCES COMMITTEE	Examine in depth human resources issues that require Board action, such as, but not limited to the organization of the Authority in a manner most economical and efficient for the conduct of its business and the implementation of its mandate.	Dir. Catherine B. Turvill (Chairperson) DENR-Usec. Analiza The (Member) Dir. Lucas Nunag (Member)
INFRASTRUCTURE COMMITTEE	Assess and evaluate third party initiative, asset-based and tourism enterprise zone related infrastructure projects in order to prioritize a number of projects relative to the Authority's budget allocated for infrastructure projects.	Sec. Luwalhati Antonino (Chairman) DENR-Usec. Analiza The (Member) DILG-Usec. Austere Panadero (Member) Dir. Catherine B. Turvill (Member) Dir. Lucas Nunag (Member)
SPECIAL HUMAN RESOURCES COMMITTEE	Until the Authority's Organization Plan is fully implemented, the Committee is established in order to evaluate and interview applicants for the Assistant Chief Operating Officers; and to supervise the placement of all positions from Department Managers down .	ALL MEMBERS OF THE BOARD
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

## GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY

LIST OF AFFILIATES/SUBSIDIARIES	DESCRIPTION	NATURE/ EXTENT OF INVESTMENT
NA	NA	NA
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====						
GOVERNMENT CORPORATION NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY						
TOTAL NUMBER OF STOCKHOLDERS: NA						
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY, <i>IF APPLICABLE</i> AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP), <i>IF APPLICABLE</i>	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. NA						
2.						
3.						
4.						
5.						
6.						
7.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



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CORPORATE NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY						
TOTAL NUMBER OF STOCKHOLDERS: NA						
TOTAL ASSETS BASED ON LATEST AUDITED FS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. NA						
	TOTAL					
9						
	TOTAL					
10						
	TOTAL					
11						
	TOTAL					
12						
	TOTAL					
13						
	TOTAL					
14						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

# GOVERNMENT CORPORATION INFORMATION SHEET

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CORPORATE NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY						
TOTAL NUMBER OF STOCKHOLDERS: NA						
TOTAL ASSETS BASED ON LATEST AUDITED FS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. NA						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18						
	TOTAL					
19						
	TOTAL					
20						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						



## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
GOVERNMENT CORPORATION NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	60,902,000.00	NA	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, IF APPLICABLE)	340,000,000.00	NA	
1.3 LOANS/ CREDITS/ ADVANCES	NA	NA	
1.4 GOVERNMENT TREASURY BILLS	NA	NA	
1.5 OTHERS	NA	NA	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
NA	NA	NA	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
NA	NA	NA	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR NA			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	NA	NA	
5.2 STOCK	NA		
5.3 PROPERTY	NA		
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
NA	NA	NA	
SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	NA	NA	NA
DATE ISSUED:	NA	NA	NA
DATE STARTED OPERATIONS:	NA	NA	NA
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
1887,671.00	18	278	296
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

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GOVERNMENT CORPORATION NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY

SCHEDULE OF CAPITAL EXPENDITURE								
PARTICULARS	SECTOR	FOREIGN COMPONENT		NO SUPPORT SUBSIDY			LOCAL COMPONENT	
Japan International Cooperation Agency (PH P156) for Boracay Environmental and Infrastructure Project	Tourism (Infrastructure)	Loan	Grant	Project	Tax	Unprogrammed Fund	Corporate Loans	Bank loans
		Loan Amortization for CY 2014		NA	NA	NA	NA	NA
		Principal	P29,178,888.30					
		Interest	8,241,989.57					
		Guarantee Fee	3,240,984.82					
Other Source	Total Local Component	Total Cost	Status					
		40,661,862.69	100% Project Completed 41% Loan Payment					

## GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY

### INCOME STATEMENT

For the year : 2014

	Amount
<b>INCOME</b>	
Business and Service Income	2,240,669,000
Gains and Premiums	34,633,065
Others	87,646,049
Total Income	2,362,948,114
Less: Share of National Government	-
Income After Share of National Government	-
<b>EXPENSES</b>	
Business Expenses	-
Personal Services	234,426,868
Maintenance and Other Operating Expenses	695,222,111
Financial Expenses	11,775,549
Others	13,144,778
Total Expenses	954,569,306
Net Income (Loss) Before Subsidy	1,408,378,808
Subsidy Income	-
Net Income (Loss) Before Tax	1,408,378,808
Income Tax Expense	-
Net Income (Loss) After Tax	1,408,378,808



## GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY

### CASH FLOW STATEMENT

For the year : 2014

CASH FLOW FROM OPERATING ACTIVITIES	Amount
Cash Inflows	4,591,683,632
Cash Outflows	3,613,711,817
Net Cash Provided By (Used in) Operating Activities	977,971,815
CASH FLOWS FROM INVESTING ACTIVITIES	
Cash Inflows	1,042,148,119
Cash Outflows	2,572,222,543
Net Cash Provided By (Used In) Investing Activities	(1,530,074,424)
CASH FLOWS FROM FINANCING ACTIVITIES	
Cash Inflows	-
Cash Outflows	32,095,206
Net Cash Provided By (Used In) Financing Activities	(32,095,206)
Net Increase (Decrease) in Cash and Cash Equivalents	(584,197,815)
Effects of Exchange Rate Changes on Cash and Cash Equivalents	-
Cash and Cash Equivalents, Beginning of Period	5,550,213,854
<b>CASH AND CASH EQUIVALENTS AT END OF YEAR</b>	<b>4,966,016,039</b>



## GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY					
For the year: <u>2014</u>					
CASH AND INVESTMENT BALANCE REPORT					
	AMOUNT	TERM (No. of Days)	RATE (Per Annum)	DATE	
I. Cash on Hand	36,421,424.77			Issue	Maturity
II. Cash in Banks	1,026,423,241.18				
III. Net Deposits with BTr					
IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements)					
V. Special Series Placements with BTr (Identify those under trust agreements)					
VI. Investments in Other Securities	200,000,000.00	182	1.1500%	07/07/14	01/05/15
	220,000,000.00	180	1.3000%	08/06/14	02/02/15
	60,000,000.00	180	1.3000%	08/08/14	02/04/15
	920,000,000.00	63	1.3000%	11/05/14	01/07/15
	650,000,000.00	60	1.7500%	12/02/14	01/31/15
	1,840,065,000.00	30	1.8750%	12/10/14	01/08/15
	13,106,372.84	90	1.1000%	12/17/14	03/16/15
	3,903,171,372.84				
VII. Others					

# GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: TOURISM INFRASTRUCTURE AND ENTERPRISE ZONE AUTHORITY  
BALANCE SHEET (For the year: 2014 )

ASSETS		Amount
Current Assets		
Cash & Cash Equivalents		4,966,016,039
Short-Term Investments		-
Receivables (net)		4,577,462,276
Inventories		11,887,630
Prepayments and Deferred Charges		154,305,830
Gross International Reserves		-
Others		53,311,816
<b>Total Current Assets</b>		<b>9,762,983,591</b>
Non-Current Assets		
Long -term Receivables (net)		-
Long-term Investments (net)		2,080,172,912
Property, Plant & Equipment (net)		5,769,769,376
Investment Property		-
Intransmissible Assets		-
Others		6,953,098
<b>Total Non-Current Assets</b>		<b>7,856,895,386</b>
<b>TOTAL ASSETS</b>		<b>17,619,878,977</b>
LIABILITIES AND EQUITY		
LIABILITIES	Current Liabilities	
Trade and Non-Trade Payables		4,657,012,030
Current Portion of Long-term Debt		-
Deposit Liabilities		-
Currency in Circulation		-
Securities sold under agreements to repurchase		-
Current Liabilities of Water Districts		-
Others		57,757,686
<b>Total Current Liabilities</b>		<b>4,714,769,716</b>
Deposit Payables		-
Bills Payable		-
Bonds Payable		-
Notes Payable		-
Mortgage Payable		-
Loans and Advances Payable		-
Loans Payable - Foreign		268,541,948
Accrued Retirement Benefits		-
Deferred Credits		25,632,541
Non-Current Liabilities of Water Districts		-
Others		-
<b>Non-Current Liabilities</b>		<b>294,174,489</b>
<b>TOTAL LIABILITIES</b>		<b>5,008,944,205</b>
EQUITY		
Government Equity		-
Capital Stock		10,850,215
Restricted Capital		-
Retained Earnings		11,161,902,706
Others		1,438,181,851
<b>TOTAL EQUITY</b>		<b>12,610,934,772</b>
<b>TOTAL LIABILITIES AND EQUITY</b>		<b>17,619,878,977</b>

I, ATTY. AL CONRAD B. ESPALDON,  
(NAME)

CORPORATE SECRETARY  
(POSITION)

OF THE ABOVE-MENTIONED GOVERNMENT CORPORATION, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF 17 PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

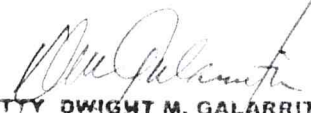
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 27TH DAY OF FEBRUARY, 2015 IN THE CITY OF MAKATI, PHILIPPINES.

  
ATTY. AL CONRAD B. ESPALDON

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY/PROVINCE, PHILIPPINES ON MAR 06 2015, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS COMMUNITY TAX CERTIFICATE NO. \_\_\_\_\_ ISSUED AT \_\_\_\_\_ ON \_\_\_\_\_, 2015.

DOC. NO: 442:  
PAGE NO. 89:  
BOOK NO. LXXXVII  
SERIES OF 2015:

  
NOTARY PUBLIC FOR ATTY DWIGHT M. GALARRITA  
CITY/PROVINCE  
Notarial Commission No. APPOINTMENT No. 11-264 / MAKATI CITY  
Commission expires on December 31, 2015  
Roll of Attorney Number CTR No. 41821701-07-2015 / MAKATI CITY  
PTR No. IBP No. 0081807-01-06-2015 / QUEZON CITY  
IBP No. ACCREDITANCE No. IV-0021190/07-09-2013  
Office Address: ROLL NO. 47425